

Financial Leadership Workshop Series Confidential Application Form

Name (First and Last)

Company Name

Company/Mailing Address

City

State

Zip Code

Business Phone

Fax

Home Phone (for emergency use only)

Email Address

Birthdate (MM/DD/YY)

Type of Business

Title/Position

Years of Experience

Company's Sales Revenue: < \$ 5 million \$5-20 million \$20-50 million > \$50 million

How did you hear about us?

Please indicate any specific dietary needs:

Vegetarian Allergies Other - Please specify _____

By signing below, I certify that I have read and agree to all of the attached terms and conditions, and I also agree that:

(i) my deposit is non-refundable;

(ii) the balance of my Program fee is due thirty (30) days prior to the date of the first session; and

(iii) once I attend the first session none of the Program fee is refundable or transferrable and there is no credit for missed sessions.

X

Signature

Date



the ART of the CFO™

CONSULTING

RETAINED SEARCH

COACHING

Terms and Conditions

The materials and concepts of The Strategic CFO™ Financial Leadership Workshop Series ("Program") are designed to help you achieve extraordinary goals. In order to assist us in maintaining the unique value you will experience as a participant in the Program, you agree to the following terms and conditions.

Fee Schedule

The fee for the Program is \$3,500. A deposit of \$500 is due with the completed application form. The balance is due thirty (30) days prior to the beginning date of the first session.

Money Back Guarantee

If within 30 days after the date of the first workshop you are not completely satisfied, we will refund your course fee.

Conditions of My Application

I agree to attend the four (4) sessions for which I am applying, which will take place within a one-year period that begins as of the date of the first session noted in my application. There is no credit for missed sessions. My enrollment is subject to the program fee being paid in full.

Helping to Protect Our Intellectual Property

I agree that any reproduction, presentation, distribution, transmission or commercial use of the concepts, strategies, methods, tools, materials and all other trademarks, copyrights and other intellectual property owned by The Strategic CFO, LLC ("The Strategic CFO™") in any media, now known or hereafter invented, is prohibited without the express written permission of The Strategic CFO™.

Protecting Your Personal Information

I understand that The Strategic CFO™ does not rent, sell or otherwise disclose personal information about its clients to third parties, and will use its best efforts to protect my personal information against loss and unauthorized use; therefore, I release The Strategic CFO™ and its directors, officers, agents and employees from any liability due to disclosure or use of this information.

Some of The Rights Reserved by The Strategic CFO™

I agree that The Strategic CFO™ has the right to reschedule workshops and/or substitute coaches.

Responsibility for My Decisions

I understand the Program is not a substitute for the advice of any of my personal or professional advisors; therefore, I agree that all of my decisions and actions, and their consequences, are entirely my own responsibility.